



# City of Rochester Hills

## Debt Detail Listing By Type

**Local Unit Code 63-2185**

Data as of: 12/31/2016

**Pledged Revenue Source: User Fee Revenue**

Debt Type	County Contractual Sewer & Water			
<b>Debt Series:</b> 2014A	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$0.00
<b>Debt Name:</b> OMID Bonds, Series 2014A				<b>City Amount:</b> \$1,293,344.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$1,140,502.38
<b>Dated Date:</b> 1/1/2014	<b>Low Rate:</b> 2.00%	<b>High Rate:</b> 3.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
<b>Debt Series:</b> 2014B	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$0.00
<b>Debt Name:</b> OMID Bonds, Series 2014				<b>City Amount:</b> \$1,515,701.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$1,387,667.98
<b>Dated Date:</b> 1/1/2014	<b>Low Rate:</b> 2.50%	<b>High Rate:</b> 2.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
Debt Type	County Contractual Sewer & Water Bonds - Act 342			
<b>Debt Series:</b> 2010C	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$6,731,484.20
<b>Debt Name:</b> OMID Bonds, Series 2010B				<b>City Amount:</b> \$866,484.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$651,156.41
<b>Dated Date:</b> 5/1/2010	<b>Low Rate:</b> 1.15%	<b>High Rate:</b> 5.90%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
<b>Debt Series:</b> 2010D	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$26,076,000.00
<b>Debt Name:</b> OMID Bonds, Series 2010A SRF				<b>City Amount:</b> \$3,372,305.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$2,531,909.82
<b>Dated Date:</b> 2/1/2010	<b>Low Rate:</b> 2.50%	<b>High Rate:</b> 2.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%



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### Pledged Revenue Source: User Fee Revenue

<b>Debt Series:</b>	<b>2011A</b>	<b>ID Number:</b>	<b>Fund Number: 595</b>	<b>Full Debt Issued:</b>	<b>\$31,226,153.00</b>
			<b>Debt Status: Active</b>	<b>City Amount:</b>	<b>\$4,053,689.00</b>
<b>Debt Name:</b>	<b>OMID Bonds, Series 2011 SRF</b>			<b>City Remaining Principal:</b>	<b>\$1,831,807.91</b>
<b>Dated Date:</b>	<b>1/1/2012</b>	<b>Low Rate:</b>	<b>2.50%</b>	<b>Paying Agent</b>	<b>City Share:</b>
		<b>High Rate:</b>	<b>2.50%</b>	<b>Oakland County</b>	<b>12.93260%</b>
<b>Debt Series:</b>	<b>2012B</b>	<b>ID Number:</b>	<b>Fund Number: 595</b>	<b>Full Debt Issued:</b>	<b>\$1,975,000.00</b>
			<b>Debt Status: Active</b>	<b>City Amount:</b>	<b>\$1,975,000.00</b>
<b>Debt Name:</b>	<b>OC Water and Sewer Disposal System Refunding Bonds, Series 2012-Ext 5</b>			<b>City Remaining Principal:</b>	<b>\$1,000,000.00</b>
<b>Dated Date:</b>	<b>9/1/2012</b>	<b>Low Rate:</b>	<b>1.50%</b>	<b>Paying Agent</b>	<b>City Share:</b>
		<b>High Rate:</b>	<b>2.75%</b>	<b>Huntington National Bank</b>	<b>100.00000%</b>
<b>Debt Series:</b>	<b>2013A</b>	<b>ID Number:</b>	<b>Fund Number: 595</b>	<b>Full Debt Issued:</b>	<b>\$79,170,000.00</b>
			<b>Debt Status: Active</b>	<b>City Amount:</b>	<b>\$10,238,739.42</b>
<b>Debt Name:</b>	<b>OMID Bonds, Series 2013A</b>			<b>City Remaining Principal:</b>	<b>\$7,731,512.80</b>
<b>Dated Date:</b>	<b>1/1/2013</b>	<b>Low Rate:</b>	<b>2.50%</b>	<b>Paying Agent</b>	<b>City Share:</b>
		<b>High Rate:</b>	<b>2.50%</b>	<b>Oakland County</b>	<b>0.00000%</b>

### Pledged Revenue Source: Unlimited Millage

Debt Type		GOULT Refunding			
<b>Debt Series:</b>	<b>2010A</b>	<b>ID Number:</b>	<b>Fund Number: 369</b>	<b>Full Debt Issued:</b>	<b>\$6,870,000.00</b>
			<b>Debt Status: Active</b>	<b>City Amount:</b>	<b>\$6,870,000.00</b>
<b>Debt Name:</b>	<b>General Obligation Unlimited Tax Refunding Bonds - OPC Building</b>			<b>City Remaining Principal:</b>	<b>\$2,790,000.00</b>
<b>Dated Date:</b>	<b>2/16/2010</b>	<b>Low Rate:</b>	<b>2.00%</b>	<b>Paying Agent</b>	<b>City Share:</b>
		<b>High Rate:</b>	<b>4.50%</b>	<b>Huntington National Bank</b>	<b>100.00000%</b>



**City of Rochester Hills**  
Debt Detail Listing By Type

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Pledged Revenue Source: **Special Assessment**

Debt Type	Special Assessment Public Improvement			
<b>Debt Series:</b> 2001D	<b>ID Number:</b>	<b>Fund Number:</b> 314 <b>Debt Status:</b> Active	<b>Full Debt Issued:</b>	\$1,150,000.00
<b>Debt Name:</b> Public Improvement Special Assessment Bonds			<b>City Amount:</b>	\$1,150,000.00
		<b>Paying Agent</b>	<b>City Remaining Principal:</b>	\$0.00
<b>Dated Date:</b> 9/1/2001	<b>Low Rate:</b> 3.00% <b>High Rate:</b> 4.70%	<b>US Bank</b>	<b>City Share:</b>	100.00000%



# City of Rochester Hills

## Debt Detail Listing By Type

Local Unit Code 63-2185

Data as of: 12/31/2016

### Pledged Revenue Source: Limited Tax Millage

Debt Type		County Contractual Building Authority			
<b>Debt Series:</b>	2012A	<b>ID Number:</b>	<b>Fund Number:</b> 631	<b>Full Debt Issued:</b>	\$2,325,000.00
<b>Debt Name:</b>	OC Bldg Authority Refunding Bonds, Series 2012-RH Substation		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$2,325,000.00
<b>Dated Date:</b>	8/1/2012	<b>Low Rate:</b>	1.50%	<b>City Remaining Principal:</b>	\$820,000.00
		<b>High Rate:</b>	2.30%	<b>City Share:</b>	100.00000%
			<b>Paying Agent</b>		
			Oakland County		
Debt Type		General Obligation/Special Assessment			
<b>Debt Series:</b>	2001C	<b>ID Number:</b>	<b>Fund Number:</b> 314	<b>Full Debt Issued:</b>	\$1,325,000.00
<b>Debt Name:</b>	Public Improvement City Share Bonds		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$1,325,000.00
<b>Dated Date:</b>	9/1/2001	<b>Low Rate:</b>	2.60%	<b>City Remaining Principal:</b>	\$0.00
		<b>High Rate:</b>	4.70%	<b>City Share:</b>	100.00000%
			<b>Paying Agent</b>		
			US Bank		
Debt Type		GOLT Bldg Authority Refunding			
<b>Debt Series:</b>	2010B	<b>ID Number:</b>	<b>Fund Number:</b> 393	<b>Full Debt Issued:</b>	\$8,395,574.72
<b>Debt Name:</b>	Bldg Authority Refunding Bonds - City Hall		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$8,395,574.72
<b>Dated Date:</b>	6/23/2010	<b>Low Rate:</b>	2.00%	<b>City Remaining Principal:</b>	\$3,135,000.00
		<b>High Rate:</b>	4.00%	<b>City Share:</b>	100.00000%
			<b>Paying Agent</b>		
			Huntington National Bank		



# City of Rochester Hills

## Debt Detail Listing By Type

Local Unit Code 63-2185

Data as of: 12/31/2016

### Pledged Revenue Source: Limited Tax Millage

#### Debt Type: GOLT Capital Improvement

<b>Debt Series:</b> 2011B	<b>ID Number:</b>	<b>Fund Number:</b> 394	<b>Full Debt Issued:</b> \$2,270,000.00
		<b>Debt Status:</b> Active	
<b>Debt Name:</b> Capital Improvement Refunding Bonds, Series 2011		<b>Paying Agent</b>	<b>City Amount:</b> \$2,270,000.00
			<b>City Remaining Principal:</b> \$0.00
<b>Dated Date:</b> 10/18/2011	<b>Low Rate:</b> 2.00%	<b>Huntington National Bank</b>	<b>City Share:</b> 100.00000%
	<b>High Rate:</b> 4.00%		

### Pledged Revenue Source: Drain Millage

#### Debt Type: County Contractual Chapter 20 Drains

<b>Debt Series:</b> 2013B	<b>ID Number:</b>	<b>Fund Number:</b> 331	<b>Full Debt Issued:</b> \$2,235,000.00
		<b>Debt Status:</b> Active	
<b>Debt Name:</b> Rewold Drain Refunding Bonds, Series 2013		<b>Paying Agent</b>	<b>City Amount:</b> \$2,235,000.00
			<b>City Remaining Principal:</b> \$1,580,000.00
<b>Dated Date:</b> 2/27/2013	<b>Low Rate:</b> 2.00%	<b>Oakland County</b>	<b>City Share:</b> 100.00000%
	<b>High Rate:</b> 2.25%		

### Pledged Revenue Source: Act 51 Pledge

#### Debt Type: Michigan Transportation Fund

<b>Debt Series:</b> 2001B	<b>ID Number:</b>	<b>Fund Number:</b> 313	<b>Full Debt Issued:</b> \$2,365,000.00
		<b>Debt Status:</b> Active	
<b>Debt Name:</b> Michigan Transportation Fund Bond MTF		<b>Paying Agent</b>	<b>City Amount:</b> \$2,365,000.00
			<b>City Remaining Principal:</b> \$0.00
<b>Dated Date:</b> 8/1/2001	<b>Low Rate:</b> 4.25%	<b>US Bank</b>	<b>City Share:</b> 100.00000%
	<b>High Rate:</b> 4.60%		



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**City of Rochester Hills**

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Data as of: 12/31/2016

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**Total Outstanding Principal \$24,599,557**